

**Schedule of Assumed Contracts and Leases**

<b>Name/Address of Party to Lease or Contract</b>	<b>Description of Assumed Contract or Lease</b>	<b>Cure Cost, If Any</b>
Belport Resources, Inc. 1443 South Norfolk Avenue Tulsa, OK 74120	Asset Purchase and Sale Agreement, dated February 14, 2006, between Belport Resources, Inc., as Seller, and Mahalo Energy (USA), Inc., as Buyer	\$0
Canadian Valley Electric Coop., Inc. P.O. Box 751 Seminole, OK 74768	Contract for Purchase of Power, dated April 11, 2006, between Canadian Valley Electric Coop., Inc. and Mahalo Energy (USA) Inc.	\$268.74
Centerpoint Energy Field Services, Inc. 1111 Louisiana, Suite 1134 Houston, TX 77002	Gas Gathering Agreement dated 7/2006 between Centerpoint Energy Field Services, Inc., and Vectra CBM, LLC	\$36,222.59
Cintas Corp 49 8100 Highway 45 South Fort Smith, AR 72916	Uniform rental	\$0
Cintas Corp 63 5940 South 129" East Avenue Tulsa, OK 74134	Uniform rental	\$0
<p>Citrus Energy Corporation 399 Perry Street, Suite 203 Castle Rock, CO 80104 Attn: Lance Peterson, President</p> <p>Oklaco Holding LLC c/o Citrus Energy Corporation 399 Perry Street, Suite 203 Castle Rock, CO 80104 Attn: Lance Peterson, President</p> <p>Clearwater Enterprises LLC c/o Citrus Energy Corporation 399 Perry Street, Suite 203 Castle Rock, CO 80104 Attn: Lance Peterson, President</p>	Asset Purchase and Sale Agreement, dated October 14, 2005, between Mahalo Energy Ltd. and Vectra CBM, LLC, as Buyers, and Citrus Energy Corporation, et al, as Sellers.	\$0

<b>Name/Address of Party to Lease or Contract</b>	<b>Description of Assumed Contract or Lease</b>	<b>Cure Cost, If Any</b>
Vectra CBM, LLC 1520 West Canal Court, Suite 200 Littleton, CO 80120 Attn: Kevin G. Heringer		
Clearwater Enterprises LLC 301 NW 63 <sup>rd</sup> , Suite 620 Oklahoma City, OK 73116	Contract for Physical Sale of Natural Gas 2,000 mmbtu per day at Pan Index Flat Jul 01 to Dec 31-09 Pipeline: Enogex	\$0
Clearwater Enterprises LLC 301 NW 63 <sup>rd</sup> , Suite 620 Oklahoma City, OK 73116	Contract for Physical Sale of Natural Gas 3,000 mmbtu per day at Pan Index +USD\$0.01 per mmbtu Jan 01-09 to Dec 31-09 Pipeline: Enogex	\$0
Clearwater Enterprises LLC 301 NW 63 <sup>rd</sup> , Suite 620 Oklahoma City, OK 73116	Base Contract for Sale and Purchase of Natural Gas dated 12/1/2005 between Mahalo Energy (USA), Inc., and Clearwater Enterprises, LLC	\$0
Easytel Communications Suite 100 7335 South Lewis Avenue Tulsa, OK 74136	Internet and phone service subscription	\$0
Enerfin Resources I LP Three Riverway, Suite 1200 Houston, TX 77056	Gas Purchase Contract dated 9/1/2004 between Citrus Energy Corporation and Enerfin Resources I LP	\$0
Enerfin Resources I LP Three Riverway, Suite 1200 Houston, TX 77056	Interim Gas Purchase Contract dated 9/1/2004 between Citrus Energy Corporation and Enerfin Resources I LP	\$0
Enogex Inc. Enogex Gas Gathering LLC P.O. Box 24300 Oklahoma City, OK 73124-0300	Combination Gathering Service Agreement effective May 1, 2005, by and between Enogex Gas Gathering, L.L.C., and Enogex, Inc., and Citrus Energy Corporation	\$0
Enogex Inc. Enogex Gas Gathering LLC	Central Receipt Point Allocation Agreement, dated January 24, 2005, between	\$0

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
P.O. Box 24300 Oklahoma City, OK 73124-0300  Enogex Inc. Enogex Gas Gathering LLC 515 Central Park Dr., Suite 600 Oklahoma City, OK 73105	Enogex, Inc. and EXOK, Inc.	
Enogex Inc. Enogex Gas Gathering LLC P.O. Box 24300 Oklahoma City, OK 73124-0300  Enogex Inc. Enogex Gas Gathering LLC 515 Central Park Dr., Suite 600 Oklahoma City, OK 73105	Central Receipt Point Allocation Agreement, dated June 6, 2005, between Enogex Gas Gathering, LLC and Citrus Energy Corporation.	\$0
Enogex Inc. Enogex Gas Gathering LLC P.O. Box 24300 Oklahoma City, OK 73124-0300  Enogex Inc. Enogex Gas Gathering LLC 515 Central Park Dr., Suite 600 Oklahoma City, OK 73105	Central Receipt Point Allocation Agreement, dated March 27, 2006, between Enogex Gas Gathering, LLC and Mahalo Energy (USA) Inc.	\$0
Enogex Inc. Enogex Gas Gathering LLC P.O. Box 24300 Oklahoma City, OK 73124-0300	Service and Purchase Agreement, dated November 1, 2003, between Enogex Inc. and EXOK, Inc., as amended by Amendment, dated January 24, 2005.	\$0
EXOK Inc. 6410 North Santa Fe Oklahoma City, OK 73116 Attn: Steven D. Bryant  Pilot Gas, LLC c/o EXOK Inc. 6410 North Santa Fe	Asset Purchase and Sale Agreement dated 4/27/2005 between EXOK Inc, Pilot Gas, LLC, and St. Barts Production Co., LLC, and Citrus Energy Corporation, Oklaco Holding LLC, and Clearwater Enterprises, LLC, as amended by First Amendment to Asset Purchase and Sale Agreement, dated 5/16/2005, between EXOK, Inc., Pilot Gas, LLC, St. Barts Production Co., LLC, and Citrus Energy Corporation, Oklahoma Holding, LLC, and Clearwater Enterprises, LLC	\$0

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
<p>Oklahoma City, OK 73116 Attn: Steven D. Bryant</p> <p>St. Barts Production Co., LLC c/o EXOK Inc. 6410 North Santa Fe Oklahoma City, OK 73116 Attn: Steven D. Bryant</p>		
<p>Ford Credit Commercial Leasing PO Box 72470229 Philadelphia, PA 19170-022 9</p> <p>Ford Motor Credit Union 3600 Minnesota Drive Minneapolis, MN 55435</p>	<p>2-year lease for four company vehicles (Lease start date: 6/30/08)</p>	<p>\$4,446.03</p>
<p>Hanover Compression LP n/k/a Exterran 12001 N. Houston Rosslyn Houston, TX 77086</p> <p>Kevin M. Maraist Anderson, Lehrman, Barre &amp; Maraist, LLP 1001 Third St., Ste. 1 Corpus Christi, TX 78404</p>	<p>Master Rental and Servicing Agreement and schedules dated 2/17/2006 between Hanover Compression LP and Mahalo, as amended by EBICA Amendment dated 3/14/2006 (as amended on 1-21-10).</p>	<p>\$9,138.80</p>
<p>Hughes .Net 11717 Exploration Lane German Town, MD 20876</p>	<p>Satellite provider Poteau Internet</p>	<p>\$0</p>
<p>Hughes Net 11717 Exploration Lane German Town, MD 20876</p>	<p>Satellite provider Lakeview Internet</p>	<p>\$0</p>
<p>Ikon Office Solutions PO Box 660342 Dallas, TX 75266-0342</p>	<p>Office equipment (Lease start date: 8/22/07)</p>	<p>\$91.96</p>

<b>Name/Address of Party to Lease or Contract</b>	<b>Description of Assumed Contract or Lease</b>	<b>Cure Cost, If Any</b>
Intralinks 8th Floor 150 East 42nd Street New York, NY 10017	GPM service subscription	\$0
Oneok Energy Services Company, LP 100 West Fifth Street Tulsa, OK 74103	Base Contract for Sale and Purchase of Natural Gas dated 10/16/2006 between Oneok Energy Services Company, L.P., and Mahalo Energy (USA), Inc.	\$0
ONEOK Energy Services Company, LP 100 West 5 <sup>th</sup> Street, Suite 1600 Tulsa, OK 74103-4298 Attn: Contract Administration	Contract for Physical Sale of Natural Gas 5,000 mmbtu per day at Panhandle Index +\$0.05/mmbtu Jul 01-09 to May 31, 2010 Pipeline: Centerpoint Energy Gas Trans	\$0
Pangea 2021 South Lewis Avenue Tulsa, OK 74146	Drilling information subscription (Lease start date: 6/1/07)	\$145.65
Piracle, Inc. 556 Confluence Avenue Murray, UT 84123	Print-a-Check; purchased annual maintenance	\$0
Seismic Exchange, Inc. 11050 Capital Park Drive Houston, TX 77041 Attn: Julie Kay Hardie	Master Geophysical Data-Use License, dated May 12, 2005, between Seismic Exchange, Inc., as Licensor, and Mahalo Energy (USA), Inc., as Licensee.	\$0
SemGas (formerly Ventura Pipeline Company) 301 NW 63 <sup>rd</sup> , Suite 620 Oklahoma City, OK 73116	Gas Gathering Agreement dated 10/14/2004 between Ventura Pipeline Company and Citrus Energy Corporation, as amended by Amendment dated 5/19/2005	\$199,797.79
Valerus Compression Services, LP 12200 W. Little York Houston, TX 77041	Natural Gas Compression Agreement dated 4/4/2005 between Valerus Compression Services, LP and Vectra CBM, LLC (Compressor ID # V-1117, Barnes CP #2, LeFlore County, OK)	\$1,872.14
	Natural Gas Compression Agreement dated 2/24/2005 between Valerus Compression Services, LP and Vectra CBM, LLC (Compressor ID # V-1121, Barnes	

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
	CP, LeFlore County, OK)	
	Natural Gas Compression Agreement dated 8/29/2005 between Valerus Compression Services, LP and Vectra CBM, LLC (Compressor ID # V-1122, Davis Compressor Station, LeFlore County, OK)	
	Natural Gas Compression Agreement dated 10/10/2005 between Valerus Compression Services, LP and Vectra CBM, LLC (Compressor ID # V-1131, Davis Compressor Station #2, LeFlore County, OK).	
<p>Vectra CBM, LLC Suite 200 1520 West Canal Court Littleton, CO 80120</p> <p>Alpine Virtual, LLC 10320 North Chatfield Drive Littleton, CO 80125</p> <p>Chatfield Energy, LLC 10320 North Chatfield Drive Littleton, CO 80125</p> <p>Heringer Energy, LLC 1520 W. Canal Court, Suite 200 Littleton, CO 80120</p> <p>Freeport Drilling, LLC 125 North Park Avenue Chicago, IL 60521</p> <p>Roger C. DeMuth 22 High Point Drive Texarkana, TX 75503</p> <p>JDS Investments, LLC 4910 Jamestown Road Bethesda, MD 20816</p> <p>Adelaide Energy, Inc. 7221 South Potiac Way</p>	Operating Agreement, dated April 17, 2003, between Vectra CBM, LLC, as Operator, and Chatfield Energy, LLC, et al, as Non-Operators, covering NE/4 and SW/4 of Section 1 and N/2 and SE/4 of Section 12, T7N-R16E, Pittsburg County, OK.	\$4,384.39

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
<p>Englewood, CO 80112</p> <p>Dakake, LLC 10320 North Chatfield Drive Littleton, CO 80125</p> <p>Rubicon Oil &amp; Gas, Inc. 1520 W. Canal Court, Suite 200 Littleton, CO 80120</p> <p>Calvin D. Cahill 200 Blanco Drive Wimberley, TX 78676</p> <p>HERCO Okla CBM, LLC P.O. Box 486 Billings, MT 59103</p> <p>Paul E. Hyams 3833 West Dallas Street Broken Arrow, OK 74012</p> <p>E.C. Yegen P.O. Box 4900 Casper, WY 82604-4900</p> <p>Crow Creek Energy, LLC 312 Milton Street Briggsdale, CO 80611</p> <p>Andrew J. &amp; Shelly D. Iseman 13 Arabian Place Littleton, CO 80123</p> <p>Methane Engineering, LLC 29954 Paint Brush Drive Evergreen, CO 80439</p> <p>Christopher J. Nightengale 8334 S. Peninsula Dr. Littleton, CO 80120</p>		

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
Mark A. Craige, Esq., 3501 S. Yale Avenue Tulsa, Oklahoma 74135		
Vectra CBM, LLC Suite 200 1520 West Canal Court Littleton, CO 80120  CH4 Production Company, LLC PO Box 701955 Tulsa, OK 74170  Vectra CBM, LLC Suite H 240 14 Inverness Drive East Englewood, CO 80112  Mark A. Craige, Esq., 3501 S. Yale Avenue Tulsa, Oklahoma 74135	Operating Agreement Township 7 North, Range 16 East, Sections 1-18 Township 7 North, Range 17 East, Sections 6 and 7 Township 8 North, Range 16 East, Sections 10-36 Township 8 North, Range 17 East, Sections 7, 18, 19, 30 and 31 Township 9 North, Range 17 East, Sections 11 and 15 Pittsburg County, Oklahoma (Island Shelton )	\$7,300.11
Vectra CBM, LLC Suite 200 1520 West Canal Court Littleton, CO 80120	Purchase and Sale Agreement dated 7/19/2005 between Vectra CBM, LLC and Mahalo Energy (USA), Inc.	\$0
Vectra CBM, LLC Suite 200 1520 West Canal Court Littleton, CO 80120	Participation and Purchase and Sale Agreement dated 6/8/2005 between Mahalo Energy (USA), Inc., and Vectra CBM, LLC (McAlester Coal).	\$0
Vectra CBM, LLC Suite 200 1520 West Canal Court Littleton, CO 80120  Alpine Virtual, LLC 10320 North Chatfield Drive	Participation and Purchase and Sale Agreement dated 1/20/2005 between Mahalo Energy (USA), Inc., and Vectra CBM, LLC. et al (SE Poteau Field, LeFlore County, OK).	\$0



Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
<p>Littleton, CO 80125</p> <p>Belpart Resources, Inc. 1443 South Norfolk Avenue Tulsa, OK 74120</p> <p>Black Diamond Energy, LLC 625 Country Club Lane Castle Rock, CO 80108</p> <p>CalMar Holdings, LLC 200 Blanco Drive Wimberley, TX 78676</p> <p>Mark A. Erickson 1135 Kistler Court Highlands Ranch, CO 80126</p> <p>HERCO CBM, LLC P.O. Box 486 Billings, MT 59103</p> <p>Heringer Energy, LLC 1520 W. Canal Court, Suite 200 Littleton, CO 80120</p> <p>Paul E. Hyams 3833 West Dallas Street Broken Arrow, OK 74012</p> <p>Rubicon Oil &amp; Gas, Inc. 1520 West Canal Court, Suite 200 Littleton, CO 80120</p>		
<p>Vectra CBM, LLC Suite 200 1520 West Canal Court Littleton, CO 80120</p>	<p>Purchase and Sale Agreement, dated July 12, 2005, between Mahalo Energy (USA) Inc. and Vectra CBM, LLC, et al, as amended by letter agreement dated July 26, 2005, covering 11 wellbores in LeFlore County, OK.</p>	<p>\$0</p>

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
<p>Alpine Virtual, LLC 10320 North Chatfield Drive Littleton, CO 80125</p> <p>Black Diamond Energy, LLC 625 Country Club Lane Castle Rock, CO 80108</p> <p>CalMar Holdings, LLC 200 Blanco Drive Wimberley, TX 78676</p> <p>Mark A. Erickson 1135 Kistler Court Highlands Ranch, CO 80126</p> <p>HERCO CBM, LLC P.O. Box 486 Billings, MT 59103</p> <p>Heringer Energy, LLC 1520 W. Canal Court, Suite 200 Littleton, CO 80120</p> <p>Paul E. Hyams 3833 West Dallas Street Broken Arrow, OK 74012</p> <p>Rubicon Oil &amp; Gas, Inc. 1520 West Canal Court, Suite 200 Littleton, CO 80120</p>		
<p>Vectra CBM, LLC Suite 200 1520 West Canal Court Littleton, CO 80120</p> <p>Adelaide Energy, Inc. 7221 South Potiac Way Englewood, CO 80112</p>	<p>Purchase and Sale Agreement dated 7/12/2005 between Mahalo Energy (USA), Inc., and Vectra CBM, LLC, et al (pertaining to 13 wellbores in Pittsburg County, Oklahoma)</p>	<p>\$0</p>

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
<p>Alpine Virtual, LLC 10320 North Chatfield Drive Littleton, CO 80125</p> <p>Busha Resources, LLC 2735 64<sup>th</sup> Ave. Greeley, CO 80634</p> <p>Calvin D. Cahill 200 Blanco Drive Wimberley, TX 78676</p> <p>Chatfield Energy, LLC 10320 North Chatfield Drive Littleton, CO 80125</p> <p>Crow Creek Energy, LLC 312 Milton Street Briggsdale, CO 80611</p> <p>Dakake, LLC 10320 North Chatfield Drive Littleton, CO 80125</p> <p>Roger C. DeMuth 22 High Point Drive Texarkana, TX 75503</p> <p>Freeport Drilling, LLC 125 North Park Avenue Chicago, IL 60521</p> <p>HERCO Okla CBM, LLC P.O. Box 486 Billings, MT 59103</p> <p>Charles J. Heringer, Jr. Trust P.O. Box 486 Billings, MT 59103</p>		

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
<p>Heringer Energy, LLC 1520 W. Canal Court, Suite 200 Littleton, CO 80120</p> <p>Paul E. Hyams 3833 West Dallas Street Broken Arrow, OK 74012</p> <p>Andrew J. &amp; Shelly D. Iseman 13 Arabian Place Littleton, CO 80123</p> <p>JDS Investments, LLC 4910 Jamestown Road Bethesda, MD 20816</p> <p>Methane Engineering, LLC 29954 Paint Brush Drive Evergreen, CO 80439</p> <p>Christopher J. Nightengale 8334 S. Peninsula Dr. Littleton, CO 80120</p> <p>Rubicon Oil &amp; Gas, Inc. 1520 W. Canal Court, Suite 200 Littleton, CO 80120</p> <p>E.C. Yegen P.O. Box 4900 Casper, WY 82604-4900</p>		
<p>WellPoint, Inc. 120 Monument Circle Indianapolis, IN 46204</p>	<p>Bolo accounting software (Lease start date: 10/1/08 )</p>	<p>\$0</p>
<p>Wells Fargo Bank, N.A. 550 California Street, 12<sup>th</sup> Floor MAC A01120121 San Francisco, California b 94104</p>	<p>Natural Gas Hedge Agreement Commodity Cap #379136 Termination Date: 5/31/2010</p>	<p>\$0</p>

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
<p>Attn: Derivatives Documentation Manager</p> <p>With a copy to:</p> <p>Wells Fargo Bank, N.A. Law Department MAC A0194-262 45 Fremont St., 26<sup>th</sup> Floor San Francisco, CA 94105 Attn: Derivatives Counsel</p>		
<p>Wells Fargo Bank, N.A. 550 California Street, 12<sup>th</sup> Floor MAC A01120121 San Francisco, California b 94104 Attn: Derivatives Documentation Manager</p> <p>With a copy to:</p> <p>Wells Fargo Bank, N.A. Law Department MAC A0194-262 45 Fremont St., 26<sup>th</sup> Floor San Francisco, CA 94105 Attn: Derivatives Counsel</p>	<p>Natural Gas Hedge Agreement Commodity Swap #442305 Termination Date: 12/31/2009</p>	\$0
<p>Wells Fargo Bank, N.A. 550 California Street, 12<sup>th</sup> Floor MAC A01120121 San Francisco, California b 94104 Attn: Derivatives Documentation Manager</p> <p>With a copy to:</p> <p>Wells Fargo Bank, N.A. Law Department MAC A0194-262</p>	<p>Natural Gas Hedge Agreement Commodity Floor #379133 Termination Date: 5/31/2010</p>	\$0

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
45 Fremont St., 26 <sup>th</sup> Floor San Francisco, CA 94105 Attn: Derivatives Counsel		
Wells Fargo Bank, N.A. 550 California Street, 12 <sup>th</sup> Floor MAC A01120121 San Francisco, California b 94104 Attn: Derivatives Documentation Manager  With a copy to:  Wells Fargo Bank, N.A. Law Department MAC A0194-262 45 Fremont St., 26 <sup>th</sup> Floor San Francisco, CA 94105 Attn: Derivatives Counsel	Natural Gas Hedge Agreement Commodity Swap #444873 Termination Date: 12/31/2009	\$0
Wells Fargo Bank, N.A. 550 California Street, 12 <sup>th</sup> Floor MAC A01120121 San Francisco, California b 94104 Attn: Derivatives Documentation Manager  With a copy to: Wells Fargo Bank, N.A. Law Department MAC A0194-262 45 Fremont St., 26 <sup>th</sup> Floor San Francisco, CA 94105 Attn: Derivatives Counsel	Natural Gas Hedge Agreement Commodity Swap #444909 Termination Date: 12/31/2010	\$0
Wells Fargo Bank, N.A. 550 California Street, 12 <sup>th</sup> Floor MAC A01120121 San Francisco, California b 94104 Attn: Derivatives Documentation	Natural Gas Hedge Agreement Commodity Swap #442306 Termination Date: 12/31/2010	\$0

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
<p>Manager</p> <p>With a copy to:</p> <p>Wells Fargo Bank, N.A. Law Department MAC A0194-262 45 Fremont St., 26<sup>th</sup> Floor San Francisco, CA 94105 Attn: Derivatives Counsel</p>		
<p>Wells Fargo Bank, N.A. 550 California Street, 12<sup>th</sup> Floor MAC A01120121 San Francisco, California b 94104 Attn: Derivatives Documentation Manager</p> <p>With a copy to:</p> <p>Wells Fargo Bank, N.A. Law Department MAC A0194-262 45 Fremont St., 26<sup>th</sup> Floor San Francisco, CA 94105 Attn: Derivatives Counsel</p>	<p>Natural Gas Hedge Agreement Financial contract #448574 Termination Date: 12/31/2010</p>	\$0
<p>Wells Fargo Bank, N.A. 550 California Street, 12<sup>th</sup> Floor MAC A01120121 San Francisco, California b 94104 Attn: Derivatives Documentation Manager</p> <p>With a copy to:</p> <p>Wells Fargo Bank, N.A. Law Department MAC A0194-262 45 Fremont St., 26<sup>th</sup> Floor</p>	<p>Natural Gas Hedge Agreement Financial contract #441821 Termination Date: 5/31/2010</p>	\$0

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
San Francisco, CA 94105 Attn: Derivatives Counsel		
Williams Arkoma Gathering Company, LLC One Williams Center Tulsa, OK 74172 Attn: Gas Management – Mail Drop 26-4	Gas Gathering Agreement dated 12/1/2005 between Williams Arkoma Gathering Company, LLC and Mahalo Energy (USA), Inc.  Gas Gathering Agreement dated 6/1/2007 between Williams Arkoma Gathering Company, LLC and Mahalo Energy (USA), Inc.  Gas Gathering Agreement dated 10/1/2006 between Williams Arkoma Gathering Company, LLC and Mahalo Energy (USA), Inc., as amended by Amendment #1 dated 7/1/2007 between Williams Arkoma Gathering Company, LLC, Mahalo Energy (USA), Inc.	\$411,000
Williams Production Mid-Continent Company One Williams Center, Suite 2500 Tulsa, OK 74172	Road Use Agreement dated 5/27/2008 between Williams Production Mid-Continent Company and Mahalo Energy (USA), Inc.	\$0
GCAN Insurance Company Attn: President or Other Officer 181 University Avenue, Suite 1000 Toronto ON M5H 3M7	Insurance: Boiler & Machinery Breakdown, Policy Number 4161742, Term: May 5, 2009 to May 5, 2010	\$0.00
Chubb Custom Insurance Company (Federal Insurance Co.), Attn: President or Other Officer 15 Mountainview Rd, Warren NJ, 07059-6711	Insurance: US Commercial General Liability, Policy Number 7498-83-73, Term: May 5, 2009 to May 5, 2010	\$0.00
Chubb Custom Insurance Company Attn: President or Other Officers 15 Mountainview Rd, Warren NJ, 07059-6711	Insurance: U. S. Pollution Liability, Policy Number 37312203, Term: May 5, 2009 to May 5, 2010	\$0.00
Chubb Insurance Company of Canada Attn: President or Other Officer 333 7th Avenue S.W., Suite 1200 Calgary, AB T2P 2Z1	Insurance: All Risk Property, Policy Number 37112748, Term: May 5, 2009 to May 5, 2010	\$0.00



Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
Canada		
Chubb Insurance Company of Canada Attn: President or Other Officer 333 7th Avenue S.W., Suite 1200 Calgary, AB T2P 2Z1 Canada	Insurance: Umbrella Liability, Policy Number 79845328, Term: May 5, 2009 to May 5, 2010	\$0.00
J-W Power Company Attn: President or Other Officer PO Box 226406 Dallas, TX 75222-6406  Julie A. Walker, Esq. Miller Mentzer, P.C. 2911 Turtle Creek Suite 300 Dallas, TX 75219	Compressor Rental and Related Services; Dated June 16, 2008; Unit 3868	\$0.00
Lloyd's of London Attn: President or Other Officer 25 West 53 <sup>rd</sup> Street, 14 <sup>th</sup> Floor, New York, NY 10019	Insurance: Operators, Policy Number OILCO.008304, Term: May 5, 2009 to May 5, 2010	\$0.00
Pacific Employers Insurance Co., Attn: President or Other Officer 436 Walnut St. Philadelphia, PA 19106  Joseph G. Gibbons, Esq. White and Williams LLP 1800 One Liberty Place Philadelphia, PA 19103	Insurance: S Workers' Compensation and Employers Liability, Policy Number C4 57 65 48 9, Term: May 5, 2009 to May 5, 2010	\$0.00
Pacific Employers Insurance Co., Attn: President or Other Officer 436 Walnut St. Philadelphia, PA 19106  Joseph G. Gibbons, Esq. White and Williams LLP	Insurance: US Workers' Compensation and Employers Liability, Policy Policy no. C45160981, Term: 9/27/08 to 5/5/09	\$16,847.00

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
1800 One Liberty Place Philadelphia, PA 19103		
Sentinel Insurance Co., Attn: President or Other Officer One Hartford Plaza T 16 85, Hartford CT 06155  Hartford Fire Insurance Company Attn: Hank Hoffman, Asst. Vice President Bankruptcy Unit, T-1-55 Hartford Plaza Hartford, CT 06115	Insurance: US Automotive, Policy Number 21UECK07998, Term:	\$618.21
The Great-West Life Assurance Company Attn: President or Other Officer 60 Osborne Street North Winnipeg, Manitoba R3C 1V3 Canada	Insurance: CANUS Group Benefit Plan ("Victory" Medical Plan) Plan Number 501, Policy Number 158925, Term: monthly	\$0.00
The Great-West Life Assurance Company Attn: President or Other Officer 60 Osborne Street North Winnipeg, Manitoba R3C 1V3 Canada	Insurance: CANUS Group Benefit Plan (Roosevelt Dental Plan) Plan Number 501, Number 158925, Term: monthly	\$0.00
UNICARE Life & Health Insurance Co. Attn: President or Other Officer 233 S. Wacker Dr. Suite 3900 Chicago, IL 60606	Insurance: CANUS Group Benefit Plan (Life, Dep Life, AD&D, WDIS & LTD-Plans), Group Policy Number GI 106269, Term: monthly	\$0.00
UnitedHealthcare Attn: President or Other Officer 5901 Lincoln Drive Minneapolis, MN 55436-1611	Insurance: Health, Policy Number 477420, Term: monthly	\$0.00
Unum Life Insurance Company of	Insurance: UNUM Group Insurance Policy (Non-Participating), effective February 15,	\$0.00

Name/Address of Party to Lease or Contract	Description of Assumed Contract or Lease	Cure Cost, If Any
America, 2211 Congress Street Portland, Maine 04102	2009, Pol. #932619 001, Term: monthly	
Unum Life Insurance Company of America, 2211 Congress Street, Portland, Maine 04102	Insurance: UNUM Group Insurance Policy (Non-Participating), effective February 15, 2009, Pol. #932619 002, Term: monthly	\$0.00
Vectra CBM, LLC (operator) Suite 200 1520 West Canal Court Littleton, CO 80120  Mark A. Craige, Esq., 3501 S. Yale Avenue Tulsa, Oklahoma 74135	Operating Agreement, dated March 8, 1978, between Nelson Petroleum Co., as Operator, and the Non-Operators party thereto, covering the Nita Basden #1-11 well, Section 11-T8N-R17E, Pittsburg Co., OK	\$4,548.07
Vectra CBM, LLC (operator) Suite 200 1520 West Canal Court Littleton, CO 80120  Mark A. Craige, Esq., 3501 S. Yale Avenue Tulsa, Oklahoma 74135	Operating Agreement, dated February 11, 1980, between Potts-Stephenson Exploration Co., as Operator, and the Non-Operators party thereto, covering the Estella George #1-25A Well, Section 25-T8N-R16E, Pittsburg Co., OK	\$ 387.59
Paradigm Realty Advisors, agent for 51 Yale Building, LLC Suite 600 4500 South Garnett Road Tulsa, OK 74146	Office Lease, as amended	\$0.00